

THE NEW NAMIBIAN COPPER CHAMPION

Developing the large & advanced Haib copper project in Namibia and building a Zambian exploration portfolio

ABOUT KORYX COPPER

Koryx Copper Inc. (TSX-V:KRY) is a Canadian copper development Company, led by the previous Osino Resources (sold 2024 for CAD\$370m) management team, focused on advancing it's 100% owned Haib Copper Project in Namibia. Koryx has been recognized as a top performer on the TSX Venture Exchange based on an outstanding 400% share price appreciation and 737% market capitalisation growth in 2024.

Haib is a large and advanced (PEA-stage) copper/molybdenum porphyry deposit in southern Namibia with a long history of exploration and project development by majors, Falconbridge, Rio Tinto and Teck. Haib has a current mineral resource of 414Mt @ 0.35% Cu Indicated and 345Mt @ 0.33% Cu Inferred.

Koryx also holds a portfolio of copper exploration licenses on the prolific Zambia Copperbelt.

INVESTMENT HIGHLIGHTS

- Accomplished new team:** Proven "multi-exit" leadership team with successful track record in capital markets, Namibia mining project advancement and global M&A
- World-class jurisdiction:** Namibia is stable, mining-friendly with excellent infrastructure and predictable permitting
- Quality asset:** The Haib Copper Project is long life, low risk, low cost, near-term and fast-tracking to development
- Blue-chip financial backing:** Ross Beaty, Management, RCF, Mackenzie, Extract Capital, Teck Resources etc.
- Significant growth potential:** Rightsizing and optimization higher grades, growing MRE
- Valuation:** Primed for rerating

EXECUTIVE



Heye Daun
President & CEO



Tony Da Silva
CFO



Alan Friedman
Chairman



Trevor Faber
COO

MANAGEMENT



Charles Creasey
VP Project Development



Jon Andrew
VP Exploration

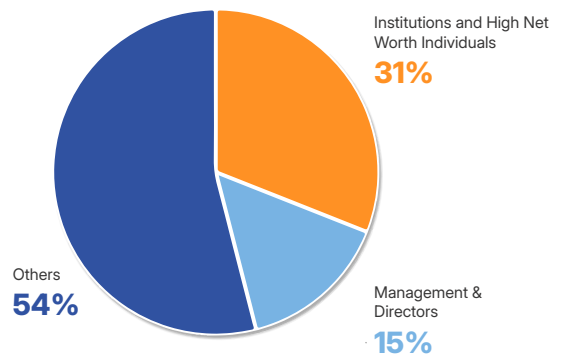


Steve Burks
Study Director



Emmanuel Shilongo
Exploration Manager

Shareholder overview



Capital structure (28 Jan 2025)

Ticker	TSX-V:KRY
Share Price (Jan 28, 2025))	C\$1.17
52-Week Trading Range	C\$0.175 – C\$1.26
Basic Shares Outstanding	67.7 M
Options Outstanding	2.1M
RSUs Outstanding	2.4M
Warrants Outstanding	10.5M
Fully Diluted Shares Outstanding	82.8M
Market Capitalization (Basic)	C79.2M
Cash	~C\$ 17M
Debt	Nil

Significant shareholders



Research Coverage	Analyst	Target (C\$)
Beacon Securities	Bereket Berhe	\$3.50
Red Cloud Securities	Taylor Combaluzier	\$4.20

NAMIBIA - A WORLD-CLASS MINING JURISDICTION



Stable & Mining Friendly

- Stable democracy, independent judiciary, diverse economy
- Transparent system of mining title
- Political and social support of mining with stated ambitions to develop mineral resources

Excellent Infrastructure

- Excellent physical & social infrastructure
- Within 20km's of essential utilities, roads, grid power, water supply & well-serviced town

Well-Established Mining Industry

- +120 years mining history
- Major revenue earner & employer in Namibia (8% of GDP, 40% of foreign earnings)
- Stable tax code and fair fiscal terms (37.5% tax, 3% royalty, 1% export levy, 14% VAT)

PROJECT OVERVIEW

Flagship Haib Copper Project

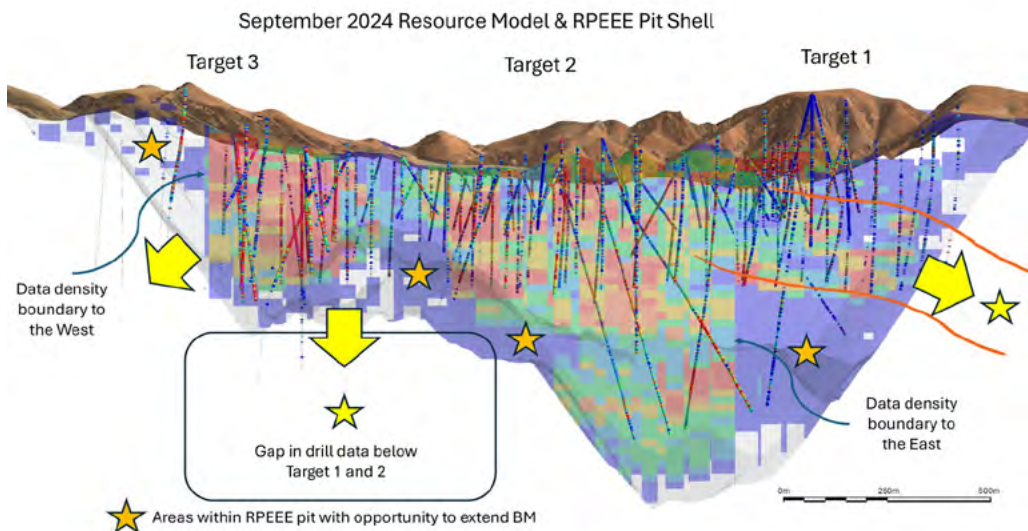
- Haib is a typical large and advanced open-pit Cu/Mo porphyry deposit and is one of the oldest porphyry deposits known and one of only two in southern Africa (both in Namibia).
- Due to its age (1.9Ga), the deposit has been subjected to multiple metamorphic and deformation events, but still retains many of the classic mineralization and alteration features typical of these deposits.
- Mainly chalcopyrite with minor bornite and chalcocite present and only minor secondary copper minerals at surface due to the arid environment.
- >80,000m of drilling since the 1970's with significant exploration and metallurgical testing programs led by companies including Falconbridge (1964), Rio Tinto (1975) and Teck (2014).



Updated Resource Estimate (September 2024)

Class	2024 Updated Resource		
	Tonnes (Mt)	Cu (%)	Metal (kt)
Indicated	414	0.35	1,459
Inferred	345	0.33	1,136

Haib Mineral Resource Expansion Potential (Longitudinal Section)



Zambia Project Portfolio - 2 Large Scale Exploration Licences –

- “Luanshya West” - (23246-HQ-LEL) ~ 54km² in size
- Previous work includes soil geochemistry, ground geophysics (IP/ Res) and regional magnetics interpretation
- “Mpongwe” - (23248-HQ-LEL) ~ 690.7km² in size
- Extensive historical datasets available
- Allows exploration to be fast-tracked